

This section of the FEDERAL REGISTER contains editorial corrections of previously published Presidential, Rule, Proposed Rule, and Notice documents. These corrections are prepared by the Office of the Federal Register. Agency prepared corrections are issued as signed documents and appear in the appropriate document categories elsewhere in the issue.

**SECURITIES AND EXCHANGE
COMMISSION****17 CFR Parts 230, 239, 240 and 249****[Release Nos. 33-8407; 34-49566; File No. S7-19-04]****RIN 3235-AH88****Use of Form S-8 and Form 8-K by Shell
Companies***Correction*

In proposed rule document 04-8963 beginning on page 21650 in the issue of

Wednesday, April 21, 2004, make the following corrections:

1. On page 21652, in the first column, in footnote 24, in the fourth line "footnotes , 54 and 57 below" should read "footnotes 31, 54 and 57 below".

2. On page 21654, in the first column, in footnote 48, in the first line "See footnote for" should read "See footnote 23 for".

[FR Doc. C4-8963 Filed 5-4-04; 8:45 am]

BILLING CODE 1505-01-D